

# Waltham Parish Council

## GRANT AWARDING POLICY

Approved: 4th July 2023.  
Version 3.0

Minute 23/24.

### 1.0 Introduction to Policy

- 1.1 A grant is a payment made by the Council to be used by an organisation for a specific purpose that will benefit the Parish, or residents of the Parish, and which is not directly or jointly controlled or administered by the Council. The Council awards grants, at its discretion, to organisations which can demonstrate a clear need for financial support to benefit the Parish by:
- Providing a service;
  - Enhancing the quality of life;
  - Improving recreation and/or sports;
  - Improving the environment;
  - Promoting the Parish of Waltham in a positive way.
- 1.2 Section 137 of the Local Government Act 1972 empowers local councils to make such grants to voluntary bodies and charities, where no specific grant making power exists in other legislation and where, in the council's opinion, the grant will benefit any part of its area or any of its inhabitants.

### 2.0 Grant Application Process

- 2.1 The Parish Clerk will receive all applications in the first instance and will then collate all the necessary information from the applicant ready for presentation and discussion at the appropriate Council meeting.
- 2.2 Applicants will be required to complete an application form, available from the Parish Council Office or from the parish council website). All questions on the application form should be fully answered and additional appropriate information, which supports an application, should be provided.
- 2.3 In addition to the application form, organisations will be required to provide the following supporting information:
- a copy of their written constitution or details of their aims and purpose,
  - full details of the project or activity which the grant is for,
  - explain how the grant will be of benefit to the local community within the Parish,
  - the proportion or number of beneficiaries living in the electoral area,
  - demonstration of a clear need for the funding,
  - a copy of the previous year's accounts or, for new initiatives, a detailed budget and business plan.

- 2.4 The Council will expect to receive in writing to the Clerk any submission of a grant application by 31<sup>st</sup> October of the financial year prior to the funds being required in order that budget provision can be considered.
- 2.5 The Council will be notified of all applications received and will review all valid grant applications. Council will make the final decision on which grants to award at the time of its budget setting meeting. All applicants will be contacted following the Council's decision.
- 2.6 Funds available are limited and guidance can be given to applicants by the Clerk where required, although this is for guidance purposes only and is not an indication of support or of the actual funds available.

### **3.0 Conditions of Funding**

- 3.1 The applicant organisation must be either be a not-profit or charitable organisation or operate in this spirit in the interests of the local community.
- 3.2 Grants will not be made to projects that discriminate on any grounds.
- 3.3 Grants will not be made to individuals.
- 3.4 Grants will not be made retrospectively.
- 3.5 An organisation should have a bank account in its own name. Payment will be made to the named organisation.
- 3.6 The administration of and accounting for any grant shall be the responsibility of the recipient.
- 3.7 All awards must be properly accounted for and evidence of expenditure should be supplied to the Council where requested. Where a grant awarded exceeds £2,000 a report must be provided to the council within twelve months of the date of the grant. This may take the form of an annual report or set of accounts which clearly identify the manner of spending. This written report has to be deposited with the Parish Clerk. Applicants should be aware that this becomes a document which members of the public have the right to inspect under provisions of s.228 of the Local Government Act 1972. The council may extend the reporting condition to other grant recipients as part of the awarding process.
- 3.8 A public acknowledgement of any grant awarded should be made by the recipient.
- 3.9 Only one application for a grant will be considered from each applicant in any one financial year.
- 3.10 An ongoing commitment to award a grant in future years will not be made. A fresh application will be required each year.
- 3.11 Each application will be assessed on its own merits.
- 3.12 The Council may make the award of any grant subject to such additional conditions and requirements as it considers appropriate. The Council reserves the right to refuse any grant application which it considers to be inappropriate or against the objectives of the Council.

- 3.13 Any grant must only be used for the purpose for which it was awarded unless the written approval of the Council has been obtained for a change in use of the grant monies. Any unspent portion of the grant Should be returned to the Council by the end of the financial year in which it was awarded except where, by agreement of the Council, the monies may be carried over to the following financial year.
- 3.14 The Council may make the award of any grant as it considers appropriate in the event of any unforeseen urgent event.
- 3.15 Nothing contained herein shall prevent the Council from exercising, at any time, its existing duty or power in respect of providing financial assistance under the provisions of the Local Government Act 1972, Section 137.

#### 4. Financial support to Local Organisations

- 4.1 In addition to grant payments, the council makes contribution payments for longstanding partnership arrangements which are not directly controlled or administered by the Council. These partnership arrangements are subject to the application process outlined in this policy and are reviewed by council on an annual basis.
- 4.2 The annual review will include a statement from the organisation giving details of receipts and payments for the previous financial year clearly identifying those areas of funding supported by the Parish Council.

Current partnership arrangements are listed in Table 1.

**Table 1**

Partnership arrangements (as at 1<sup>st</sup> April 2020)

Organisation	Project	Power
Waltham Parochial Church Council	Churchyard maintenance	Local Authority Cemeteries Order 1977. Open Spaces Act 1906 s.15
Waltham Village Hall Committee	Contribute towards the expenses of providing a Village Hall	Local Government Act 1972 s.133
Waltham Sports and Recreation Association	Contribute to a wide range of recreational facilities in or outside the council's area	Local government (Miscellaneous Provisions) Act 1976, s.19.